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RECORDATION NO. 14758-2

FILED 1425

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RECORDATION NO. 14758-2

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INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 14758-2

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March 7, 1990

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 14758-2

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RECORDATION NO. 14758-2

FILED 1425

MAR 7 1990 -12 05 PM

INTERSTATE COMMERCE COMMISSION

HAND-DELIVERED

MAR 7 1990 -12 05 PM

Ms. Noreta R. McGee
Office of the Secretary
Recordation Office
Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 14758-2

FILED 1425

MAR 7 1990 -12 05 PM

INTERSTATE COMMERCE COMMISSION

Re: TEMCO Leasing Company; TEMCO Corporation; NBD Highland
Park Bank, N.A.; Continental Bank N.A.; Recordation
Nos. 14758-L, 14758-M, 14758-N, 14758-O, 14758-P,
and 14758-Q

Dear Ms. McGee:

In accordance with the provisions of Section 11303 of the
Revised Interstate Commerce Act, 49 U.S.C. § 11303, and Part 1177
of Title 49 of the Code of Federal Regulations, we request, as
special counsel for Continental Bank N.A., that the enclosed doc-
uments be recorded and filed with the Interstate Commerce Com-
mission as noted above.

You will find enclosed herewith the original and two (2)
copies of the following documents to be recorded and filed:

Carolyn C. Becker

C. Becker

JACKSON & CAMPBELL, P.C.

Ms. Noreta R. McGee
March 7, 1990
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1. Release, dated as of January 31, 1990, by and between TEMCO LEASING COMPANY and NBD HIGHLAND PARK BANK, N.A. This document should be assigned Recordation No. 14758-L;
2. Release, dated as of January 31, 1990, by and between TEMCO LEASING COMPANY and CONTINENTAL BANK N.A., F/K/A CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO. This document should be assigned Recordation No. 14758-M;
3. Release, dated as of January 31, 1990, by and among TEMCO LEASING COMPANY and NBD HIGHLAND PARK BANK N.A., individually and as Agent, and CONTINENTAL BANK N.A., F/K/A CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, individually and as Security Agent. This document should be assigned Recordation No. 14758-N;
4. Loan and Security Agreement, dated as January 31, 1990, by and between TEMCO CORPORATION and CONTINENTAL BANK N.A. This document should be assigned Recordation No. 14758-O;
5. Security Agreement, dated as of January 31, 1990, by and between CONTINENTAL BANK N.A. and TEMCO CORPORATION. This document should be assigned Recordation No. 14758-P; and
6. Bill of Sale, dated as of January 31, 1990, from TEMCO LEASING COMPANY to TEMCO CORPORATION. This document should be assigned Recordation No. 14758-Q.

Document No. 1 (14758-L):

The Release, dated as of January 31, 1990, by and between TEMCO Leasing Company and NBD Highland Park Bank, N.A., is intended, inter alia, to effectuate a release and termination of this Bank's security interest in certain equipment described with more specificity in that certain Loan and Security Agreement, dated as of October 11, 1988, recorded with the ICC and assigned Recordation No. 14758-J. The parties executing this document are:

JACKSON & CAMPBELL, P.C.

Ms. Noreta R. McGee
March 7, 1990
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TEMCO Leasing Company
100 East Scranton Avenue
Lake Bluff, Illinois 60044
Attention: Mr. Bruce H. Borland

and

NBD Highland Park Bank, N.A.
513 Central Avenue
Highland Park, Illinois 60035
Attention: Mr. Robert C. Lee

Document No. 2 (14758-M):

This Release, dated as of January 31, 1990, between TEMCO Leasing Company and Continental Bank N.A., F/K/A Continental Illinois National Bank and Trust Company of Chicago, is intended, inter alia, to effectuate a release and termination of that certain security interest granted by TEMCO to the Bank under that certain Security Agreement, dated as of March 22, 1988, and recorded with the ICC and assigned Recordation No. 14758-H.

The parties executing this document are:

TEMCO Leasing Company
100 East Scranton Avenue
Lake Bluff, Illinois 60044
Attention: Mr. Bruce H. Borland

and

Continental Bank, N.A., F/K/A
Continental Illinois National Bank
and Trust Company of Chicago
231 South LaSalle Street
Business Banking Unit
Chicago, Illinois 60697
Attention: Mr. Donald B. Baer

JACKSON & CAMPBELL, P.C.

Ms. Noreta R. McGee
March 7, 1990
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Document No. 3 (14758-N):

This Release, dated as of January 31, 1990, by and among TEMCO Leasing Company, NBD Highland Park Bank, N.A., individually and as Agent, and Continental Bank N.A., F/K/A Continental Illinois National Bank and Trust Company of Chicago, individually and as Security Agent, is intended, inter alia, to effectuate a termination and release of that certain Loan and Security Agreement, dated as of March 22, 1988, filed with the ICC and assigned Recordation No. 14758-F.

The parties executing this document are:

TEMCO Leasing Company
100 East Scranton Avenue
Lake Bluff, Illinois 60044
Attention: Mr. Bruce H. Borland

NBD Highland Park Bank, N.A.
513 Central Avenue
Highland Park, Illinois 60035
Attention: Mr. Robert C. Lee

and

Continental Bank, N.A., F/K/A
Continental Illinois National Bank
and Trust Company of Chicago,
231 South LaSalle Street
Business Banking Unit
Chicago, Illinois 60697
Attention: Mr. Donald B. Baer

Document No. 4 (14758-O):

This Loan and Security Agreement, dated as of January 31, 1990, by and between TEMCO Corporation and Continental Bank N.A., is intended, inter alia, to effectuate the granting by TEMCO Corporation to Continental Bank, N.A. of a lien on and a security interest in One Hundred Eighty-Nine (189) railroad tank cars more specifically identified and described in Schedule I thereto.

JACKSON & CAMPBELL, P.C.

Ms. Noreta R. McGee
March 7, 1990
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The parties executing this document are:

TEMCO Corporation
100 East Scranton Avenue
Lake Bluff, Illinois 60044
Attention: Mr. Bruce H. Borland

and

Continental Bank, N.A.
231 South LaSalle Street
Banking Business Unit
Chicago, Illinois 60697
Attention: Mr. Richard Beutel

Document No. 5 (14758-P):

This Security Agreement, dated as of January 31, 1990, by and between Continental Bank N.A. and TEMCO Corporation, is intended, inter alia, to effectuate the granting by TEMCO Corporation of a lien on and security interest in certain equipment, contract rights and other general intangibles, more specifically identified and described therein, in favor of Continental Bank N.A., in connection with that certain Line of Credit Agreement, dated as of January 31, 1990.

The parties executing this document are:

TEMCO Corporation
100 East Scranton Avenue
Lake Bluff, Illinois 60044
Attention: Mr. Bruce H. Borland

and

Continental Bank, N.A.
231 South LaSalle Street
Business Banking Unit
Chicago, Illinois 60697
Attention: Mr. Richard Beutel